

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 17, 2003

REGISTRATION NO.: 24302

BONDS ISSUED BY: Malta Bend R-V School District

AMOUNT OF ISSUE: \$795,000.00

COUNTY: of Saline

DATE OF ISSUE: January 21, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$795,000 of the District's General Obligation Refunding Bonds, Series 1998

Rate of Interest	Amount	Maturity
1.700%	\$ 40,000.00	03/01/2004
2.000%	40,000.00	03/01/2005
2.350%	40,000.00	03/01/2006
2.750%	45,000.00	03/01/2007
3.050%	45,000.00	03/01/2008
3.300%	50,000.00	03/01/2009
3.550%	50,000.00	03/01/2010
3.800%	50,000.00	03/01/2011
3.900%	55,000.00	03/01/2012
4.000%	55,000.00	03/01/2013
4.150%	60,000.00	03/01/2014
4.200%	60,000.00	03/01/2015
4.300%	65,000.00	03/01/2016
4.400%	70,000.00	03/01/2017
4.500%	70,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after
March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$784,665.00

INTEREST RATE: 4.1440%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable